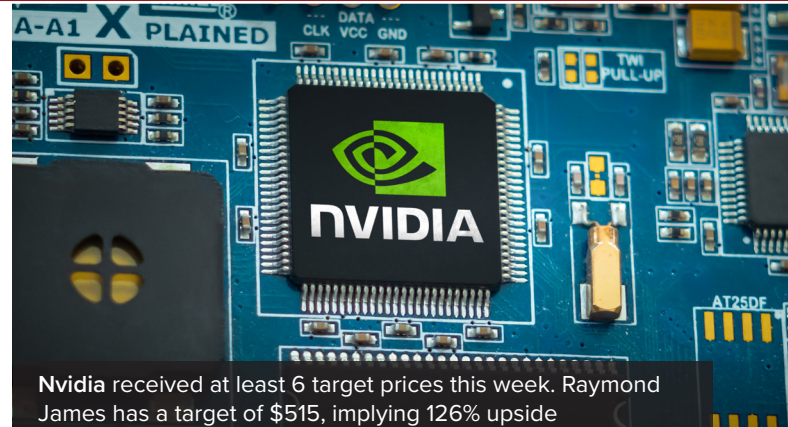


Your weekly round up of UK and US analyst ratings

NVIDIA, SPACEX, ORACLE AND STRATEGY TIPPED TO MORE THAN DOUBLE

- IN THE UK, **DUNELM, CENTRICA, CENTRICA, JD SPORTS, RECKITT AND PENNON** TIPPED FOR 30%+
- IN THE US, **FIRST SOLAR COREWEAVE, COINBASE, BROADCOM AND SPACEX** TIPPED FOR 40%+



Nvidia received at least 6 target prices this week. Raymond James has a target of \$515, implying 126% upside

UK EQUITY VIEWS

Stock	Broker/ Analyst	Current Price	Target Price	% change
AstraZeneca	CICC	£121.00	£145.00	19.8%
Barratt Redrow	Citi	£3.19	£4.10	28.5%
Centrica	MS	£1.54	£2.05	33.1%
Diageo	RBC	£17.00	£20.00	17.6%
Dunelm	Berenberg	£8.74	£12.00	37.3%
Experian	Rothschild	£30.45	£36.01	18.3%
GB Group	Jefferies	£1.58	£2.10	32.9%
Hikma	Jefferies	£16.28	£20.25	24.4%
Hunting	Barclays	£4.13	£5.70	38.0%
Hunting	Berenberg	£4.13	£5.50	33.2%
Hunting	Canaccord	£4.13	£6.00	45.3%
IAG	Bernstein	£4.36	£5.50	26.1%
JD Sports	Berenberg	£0.86	£1.50	74.4%
Land Securities	Barclays	£6.86	£8.00	16.6%
Marks & Spencer	Citi	£3.91	£4.70	20.2%
Next	Citi	£155.35	£184.00	18.4%
Pennon	RBC	£4.74	£5.75	21.3%
Pennon	UBS	£4.74	£6.20	30.8%
Prudential	B of A	£10.13	£14.00	38.2%
Prudential	Barclays	£10.13	£14.00	38.2%
Reckitt	Jefferies	£51.16	£61.00	19.2%
Reckitt	Bernstein	£51.16	£75.00	46.6%
Tritax Big Box	Deutsche	£1.59	£1.95	22.6%
Tritax Big Box	Goldmans	£1.59	£2.10	32.1%
Whitbread	Citi	£24.72	£33.00	33.5%

US EQUITY VIEWS

Stock	Broker/ Analyst	Current Price	Target Price	% change
AMD	Raymond J	\$476	\$641	34.7%
Broadcom	Oppenheimer	\$371	\$535	44.2%
Celestica	UBS	\$315	\$430	36.5%
Celestica	RBC	\$315	\$450	42.9%
Coinbase	Bernstein	\$190	\$330	73.7%
CoreWeave	Truist	\$86	\$165	91.9%
CoreWeave	Goldmans	\$86	\$139	61.6%
First Solar	Deutsche	\$210	\$299	42.4%
Marvell	Wells Fargo	\$241	\$310	28.6%
Marvell	Roth MKM	\$241	\$350	45.2%
Micron	Mizuho	\$935	\$1,300	39.0%
Moderna	JPMorgan	\$142	\$77	-45.8%
Moderna	Bernstein	\$142	\$45	-68.3%
Nvidia	Bernstein	\$227	\$400	76.2%
Nvidia	Rosenblatt	\$227	\$390	71.8%
Nvidia	B of A	\$227	\$350	54.2%
Nvidia	Truist	\$227	\$346	52.4%
Nvidia	BMO	\$227	\$340	49.8%
Nvidia	Raymond J	\$227	\$515	126.9%
Oracle	Citi	\$151	\$330	118.5%
Oracle	DBS	\$151	\$310	105.3%
Salesforce	Needham	\$252	\$400	58.7%
SpaceX	Evercore	\$140	\$230	64.3%
SpaceX	MS	\$140	\$300	114.3%
Strategy	Bernstein	\$137	\$350	155.5%

RISK WARNING

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